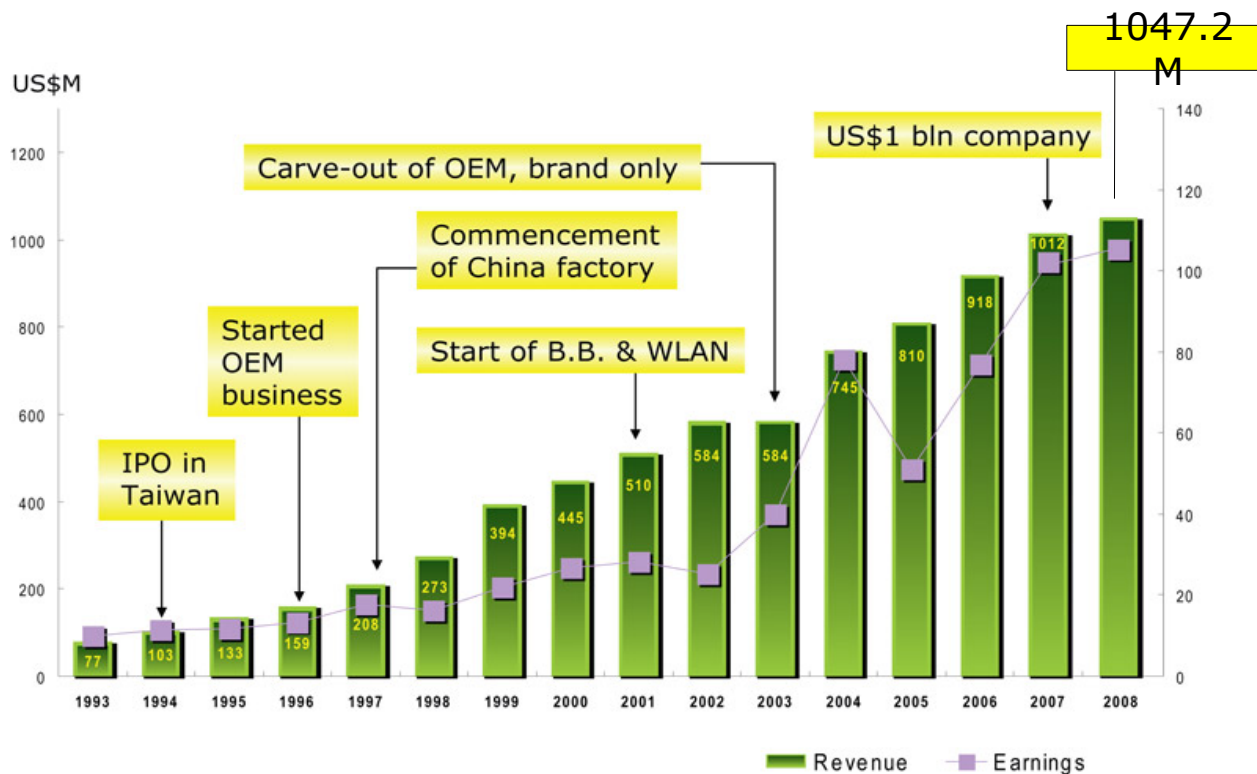


**UBS
Taiwan
Conference
June 16, 2009**

Consistent Growth



Global Presence



130 local sales offices in 64 countries with over 2,100 employees

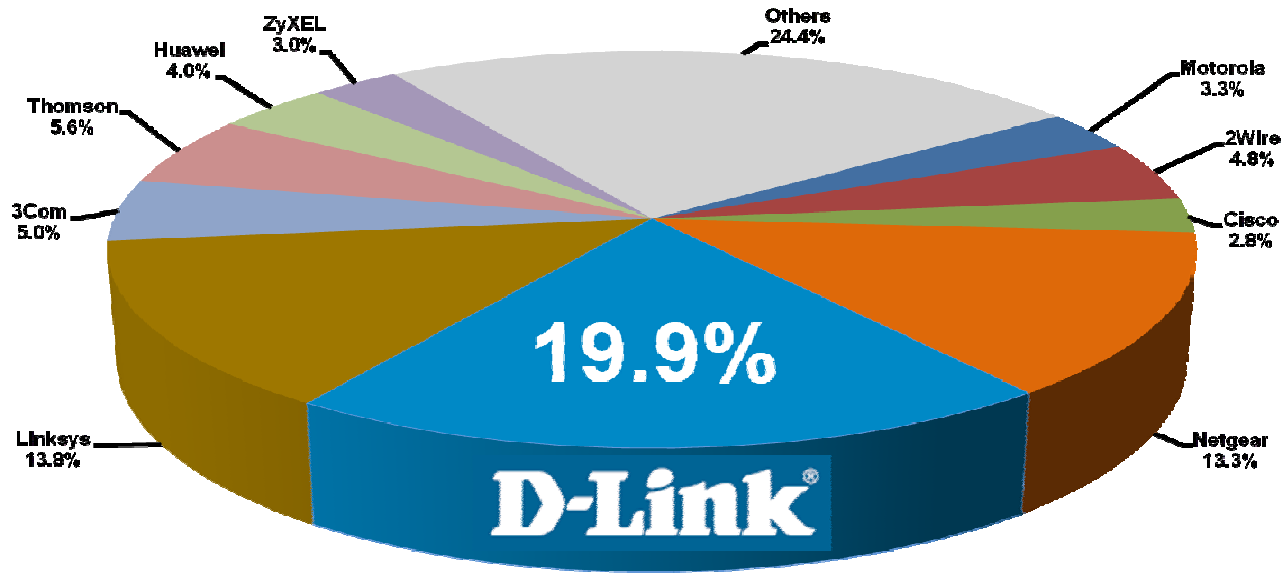
Regional warehouses in 10 countries

Sales channels including retailers, distributors, ITSPs, SIs

Global Operation

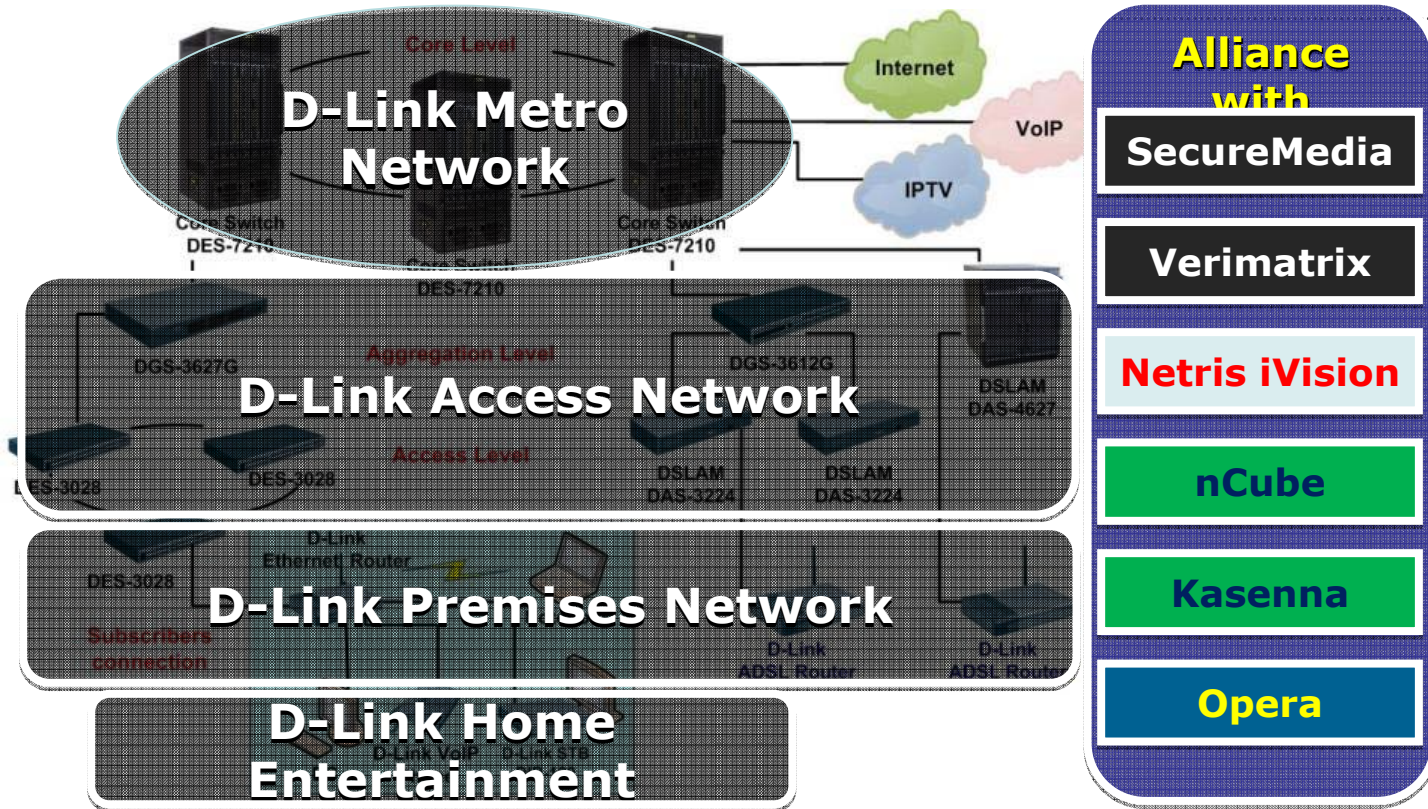


No. 1 in Global SME Connectivity, 2008

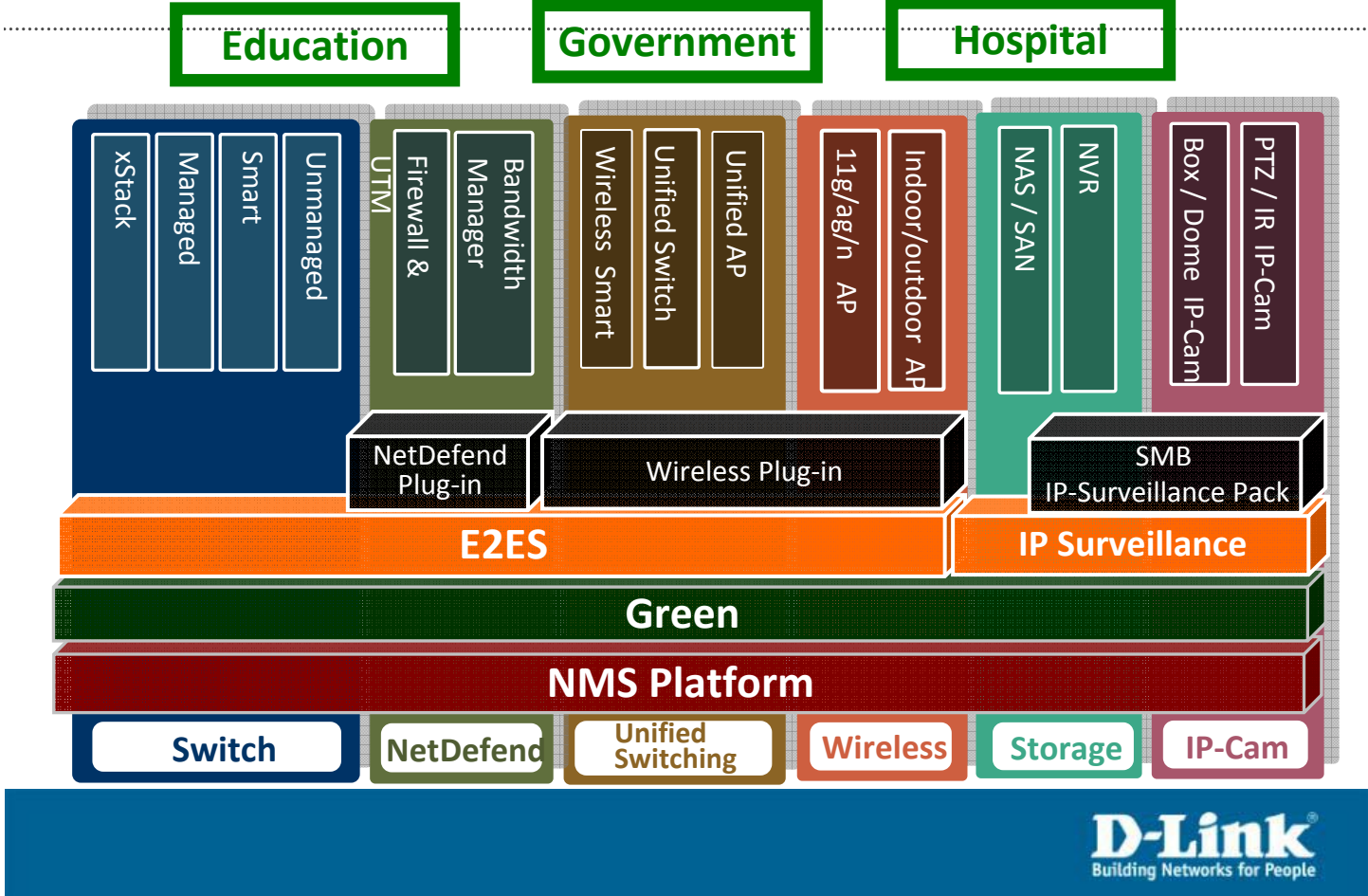


In-Stat 2008 Ethernet LAN Switch Equipment market Shares Report
In-Stat 2008 Wireless LAN Equipment Market Shares Report
In-Stat 2008 Broadband Equipment Market Shares Report

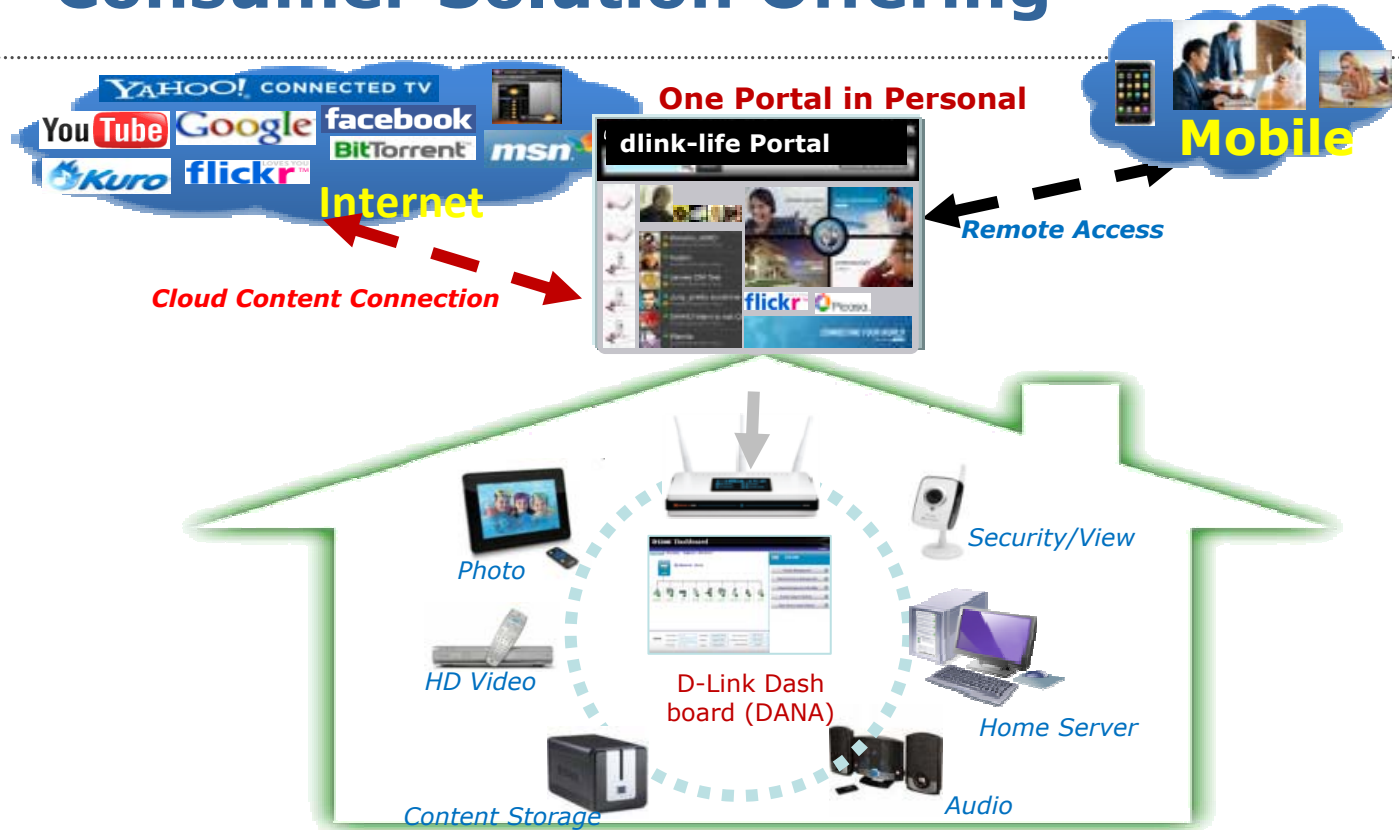
Service Provider Solution Offer



D-Link Business Solution Offering

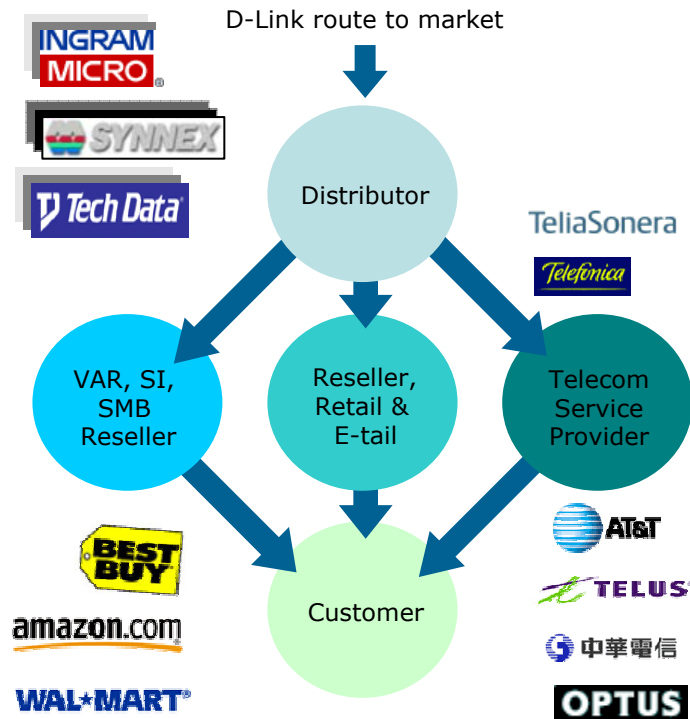


Consumer Solution Offering



Our Channels

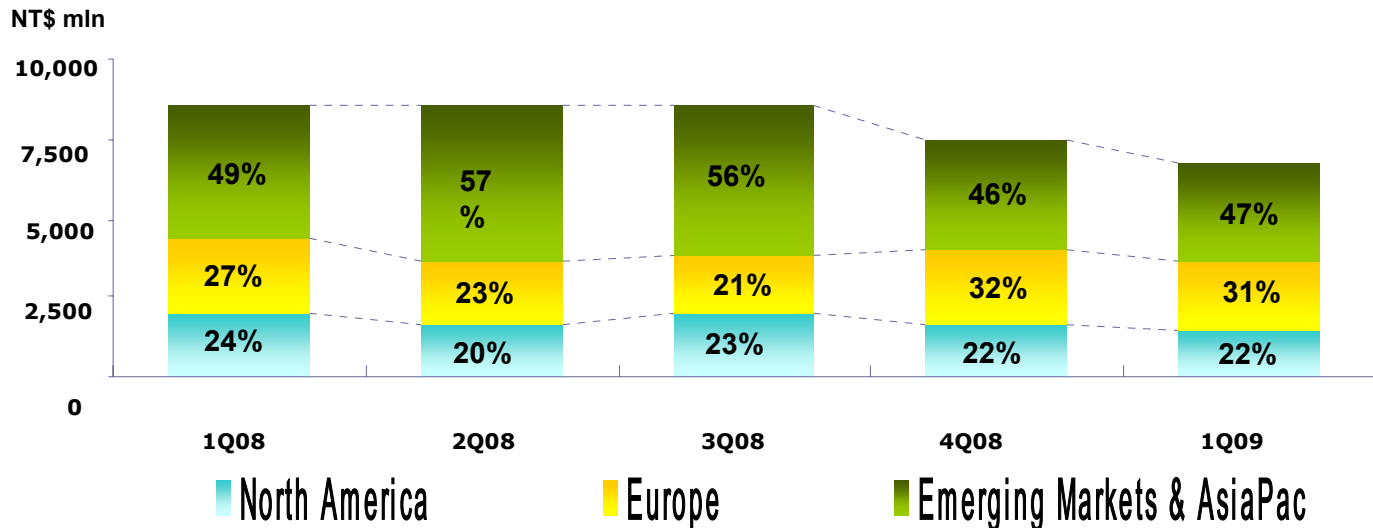
- › Our versatile indirect channel model adds real expert service to our solutions



Quarterly Revenue by Regions

1Q09 revenue down 7.6% QoQ, down 19.9% YoY

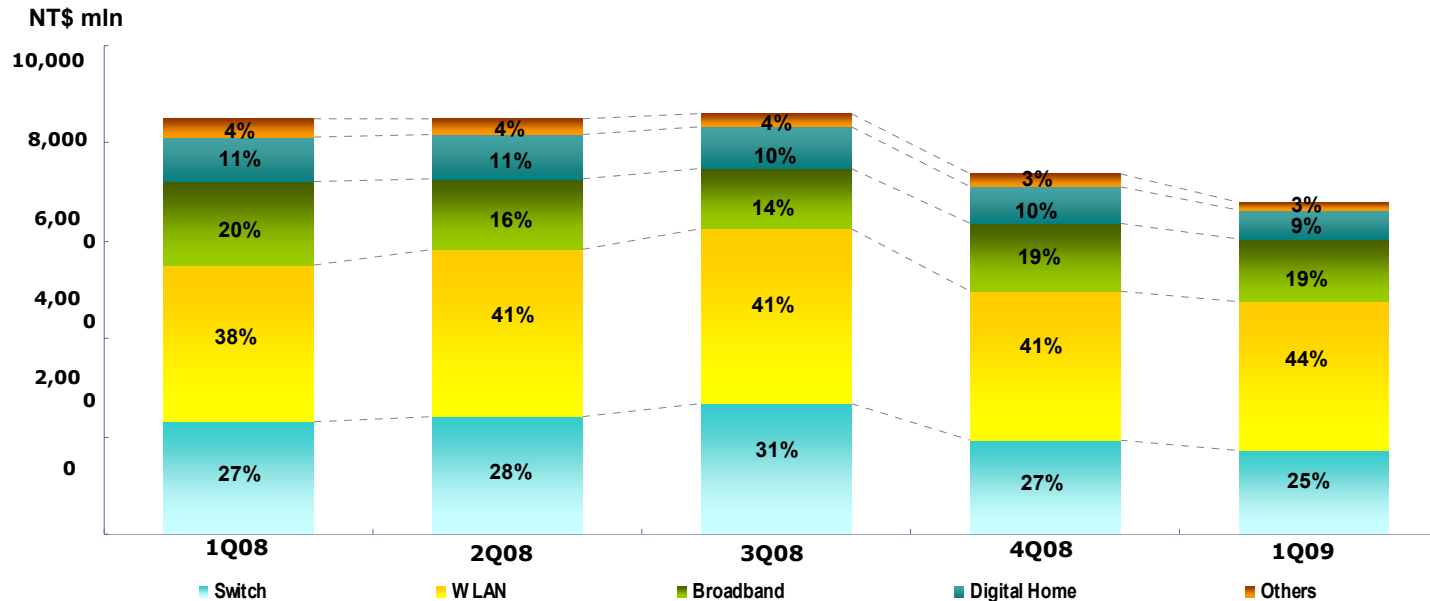
- N.A. down 9.9% QoQ, down 27.2% YoY
- Europe down 9.0% QoQ, down 7.5% YoY
- Emerging Markets & APac down 5.5% QoQ, down 23.0% YoY



Quarterly Revenue by Products

➤ **1Q09 revenue comparison:**

- Switch down 11.2% QoQ, down 24.0% YoY
- WLAN down 0.9% QoQ, down 6.1% YoY
- Broadband down 5.8% QoQ, down 25.4% YoY
- Digital Home down 19.3% QoQ, down 34.5% YoY
- Others down 3.0% QoQ, down 19.3% YoY



Regional Updates

North America

- Reorganize operation into Pan Americas
- Wait for rebound starting from 3Q

Europe

- Continuous project wins
- Well expense control

Other Regions

- Better demands in China & Middle East
- Gradually warm up in other emerging markets

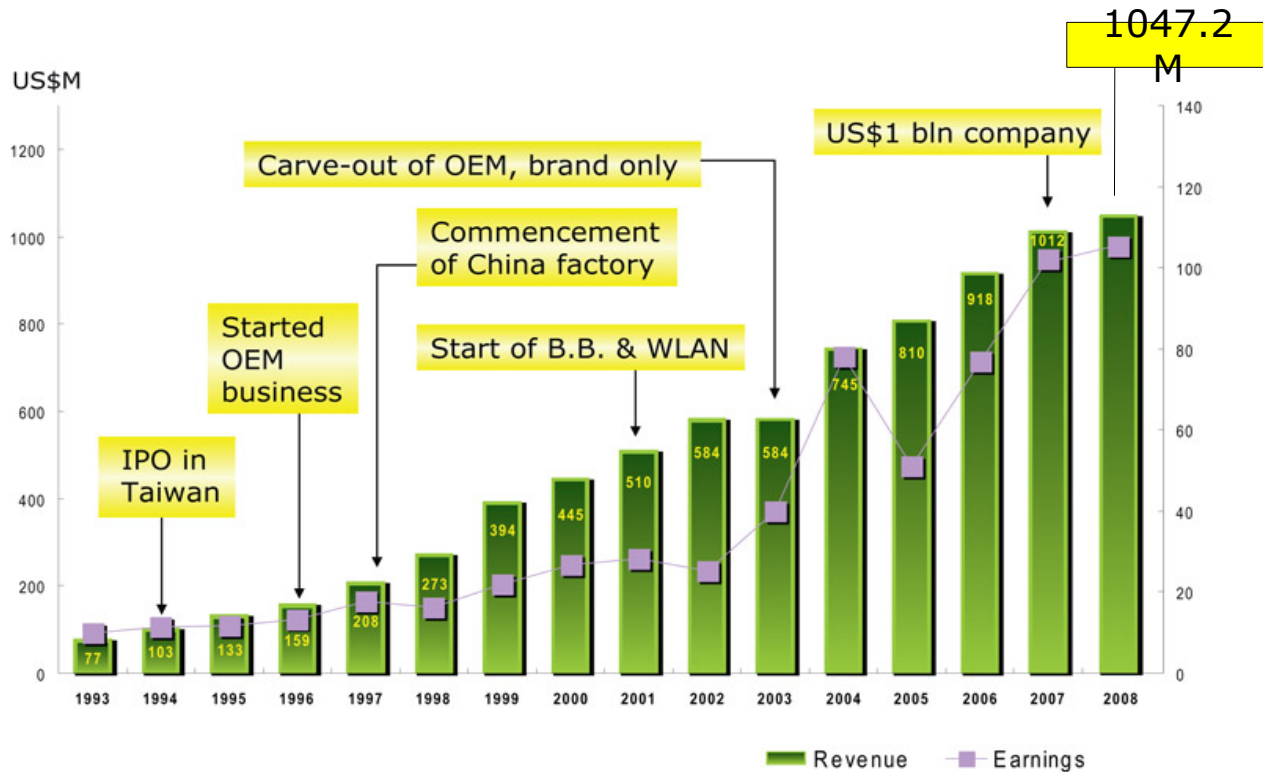
Thank you



UBS 台灣投資人會議

98年6月16日

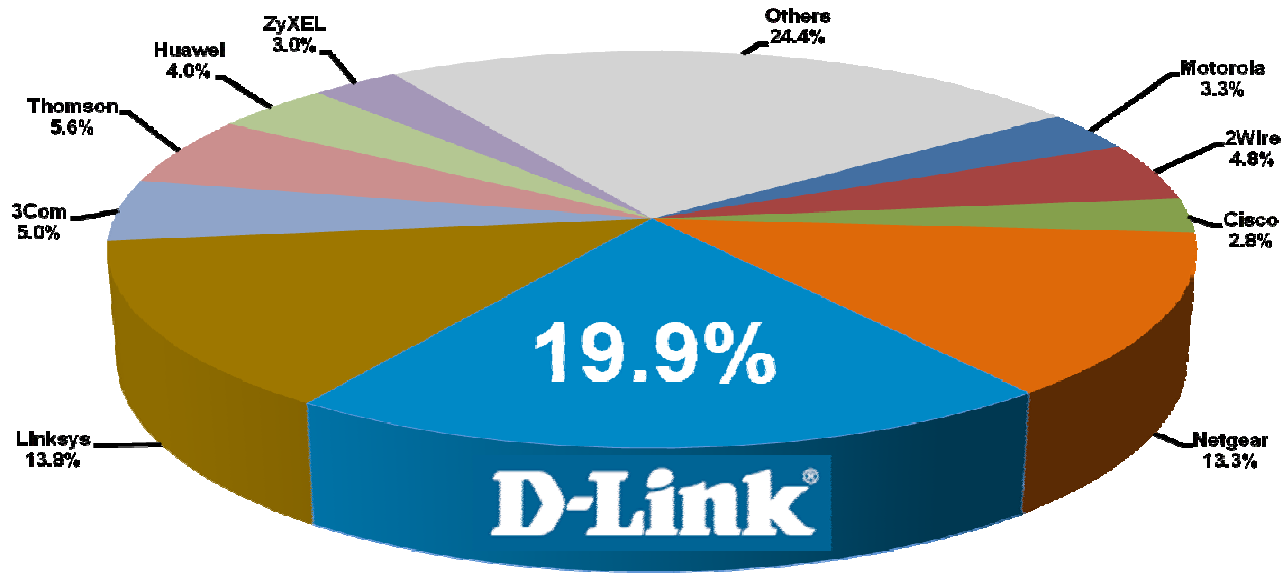
持續地成長



全球營運

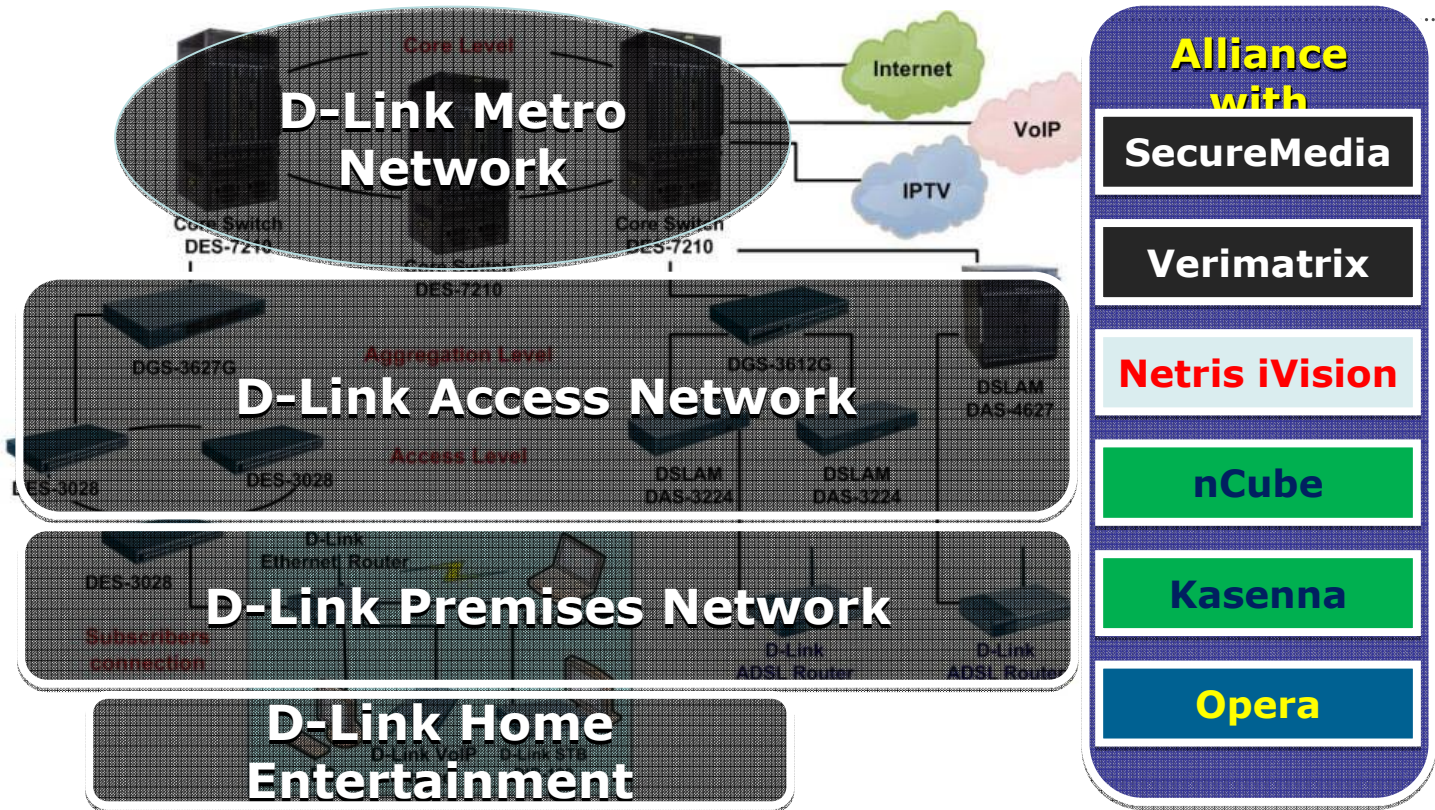


穩居2008全球SME市場電腦網路設備品牌第一

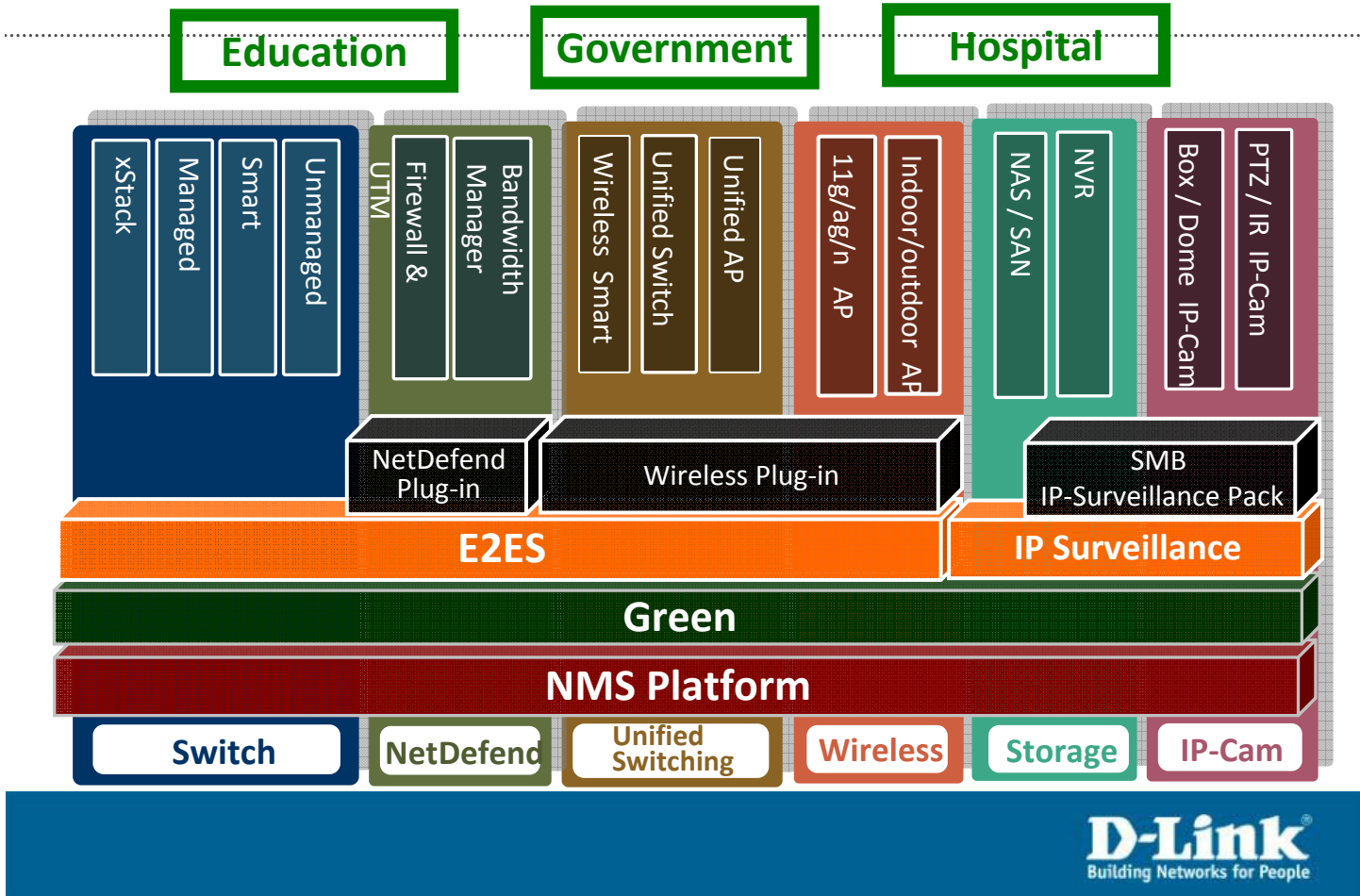


In-Stat 2008 Ethernet LAN Switch Equipment market Shares Report
In-Stat 2008 Wireless LAN Equipment Market Shares Report
In-Stat 2008 Broadband Equipment Market Shares Report

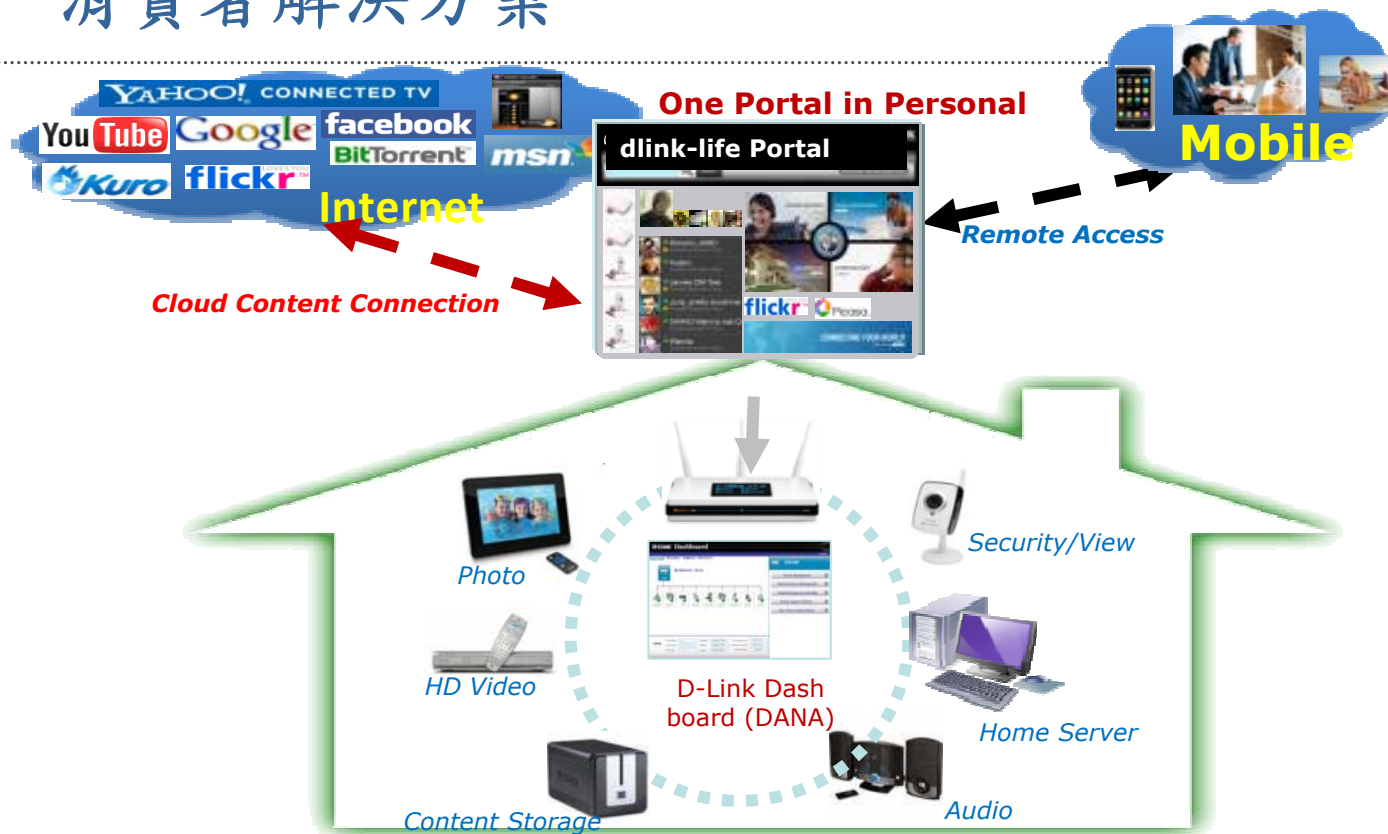
提供電信業等級的解決方案



提供企業級的解決方案

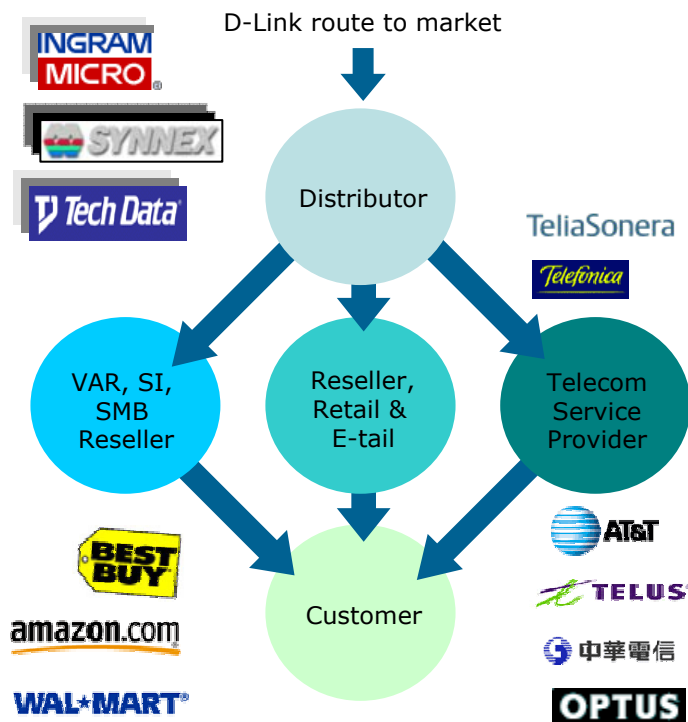


消費者解決方案



行銷通路

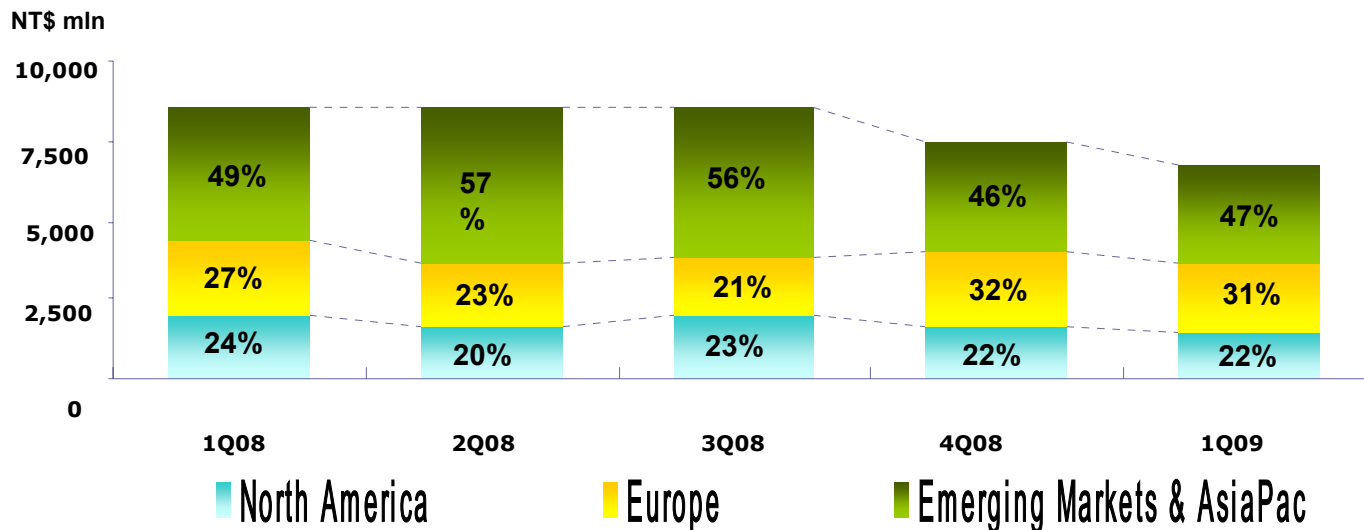
› 我們全方位的經銷商模式提供我們解決方案更專業的服務



區域別每季營收概況

1Q09營收較上一季下滑7.6%，較去年同期下滑19.9%

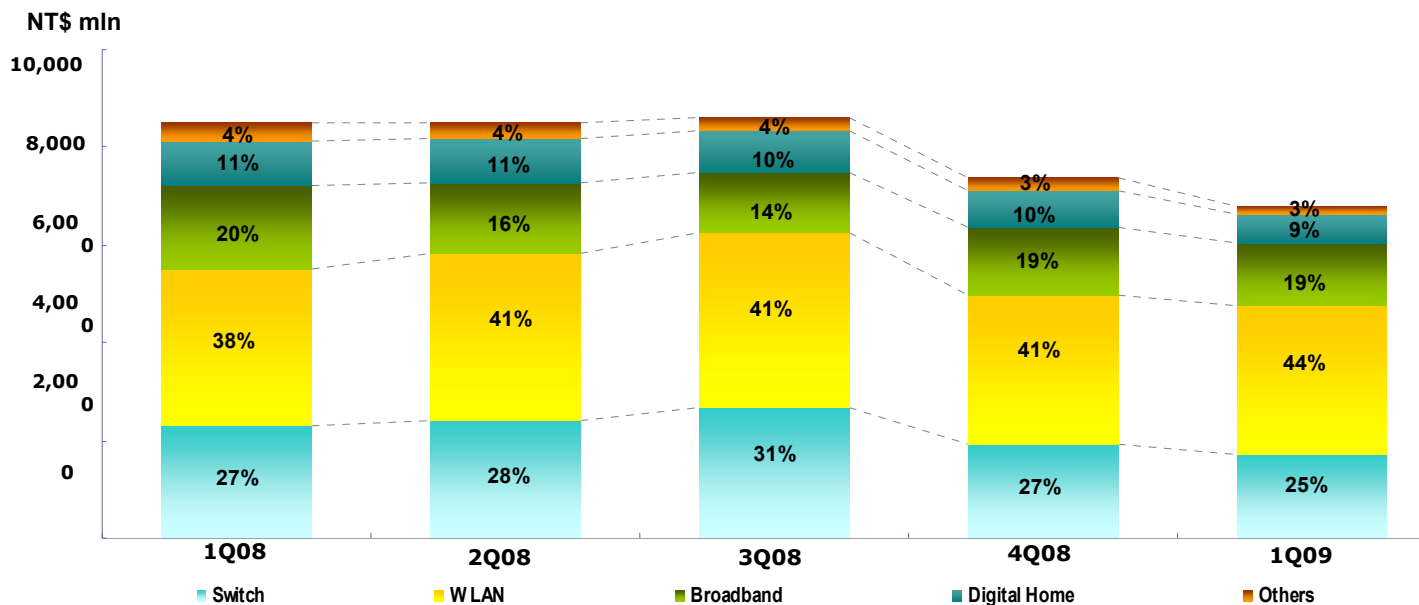
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產品別每季營收概況

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區域市場現況

North America

- 重組美洲市場營運結構
- 預期第三季市場回溫

Europe

- 專案市場持續有進展
- 營運支出控制得宜

Other Regions

- 中國及中東市場需求較樂觀
- 其它新興市場逐漸回溫

Thank you

